

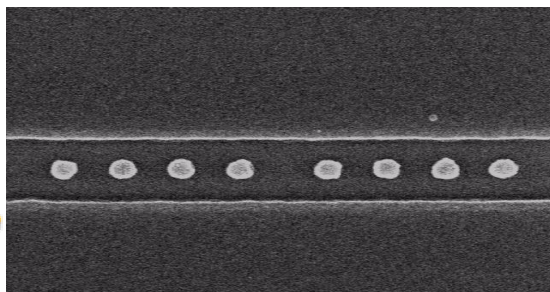
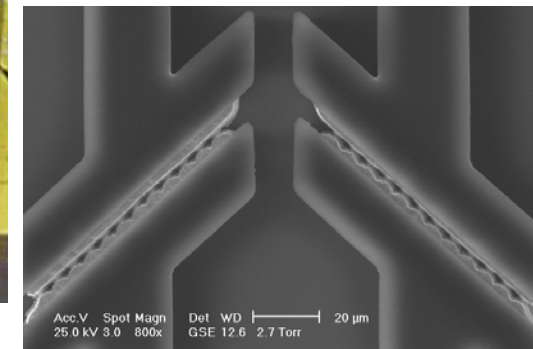
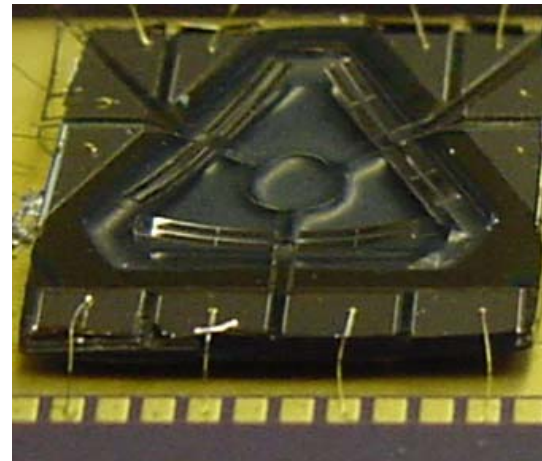
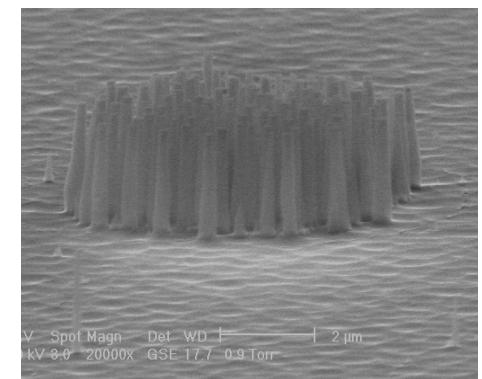
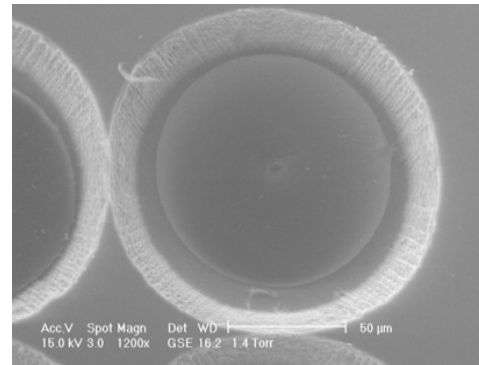
# 2.76 / 2.760 Lecture 5: Large/micro scale

**Constraints**

**Micro-fabrication**

**Micro-physics scaling**

**Assignment**



# Purpose of today

$$\begin{array}{c} O_{Macro} \\ O_{Meso} \\ O_{Micro} \\ O_{Nano} \end{array} = \begin{array}{cccc} f_{11} \left( \frac{SR_{Macro}}{Macro} \right) & f_{12} \left( \frac{SR_{Meso}}{Macro} \right) & f_{13} \left( \frac{SR_{Micro}}{Macro} \right) & f_{14} \left( \frac{SR_{Nano}}{Macro} \right) \\ f_{21} \left( \frac{SR_{Macro}}{Meso} \right) & f_{22} \left( \frac{SR_{Meso}}{Meso} \right) & f_{23} \left( \frac{SR_{Micro}}{Meso} \right) & f_{24} \left( \frac{SR_{Nano}}{Meso} \right) \\ f_{31} \left( \frac{SR_{Macro}}{Micro} \right) & f_{32} \left( \frac{SR_{Meso}}{Micro} \right) & f_{33} \left( \frac{SR_{Micro}}{Micro} \right) & f_{34} \left( \frac{SR_{Nano}}{Micro} \right) \\ f_{41} \left( \frac{SR_{Macro}}{Nano} \right) & f_{42} \left( \frac{SR_{Meso}}{Nano} \right) & f_{43} \left( \frac{SR_{Micro}}{Nano} \right) & f_{44} \left( \frac{SR_{Nano}}{Nano} \right) \end{array} \cdot \begin{array}{c} I_{Macro} \\ I_{Meso} \\ I_{Micro} \\ I_{Nano} \end{array}$$

Finish mechanical gain factors to make big machines work with little machines

Micro-scale flow/interface dominators

- Micro-scale fabrication
- Micro-scale surface/volume physics

# Constraints

# Constraint-based design

## Constraint-based compliant mechanism design

### STEP 1: Design requirements

Motion path, stiffness, load capacity, etc...

### STEP 2: Motion path decomposition

Arcs, lines, rotation pts. sub-paths

### STEP 3: Kinematic parametric concepts

Motions, constraint metric, symmetry, etc.

### STEP 4: Constraint-motion addition rules

Serial, parallel, hybrid

### STEP 5: Topology concept generation

Path & constraint driven

### STEP 6: Concept selection phase I

Path errors & over constraint

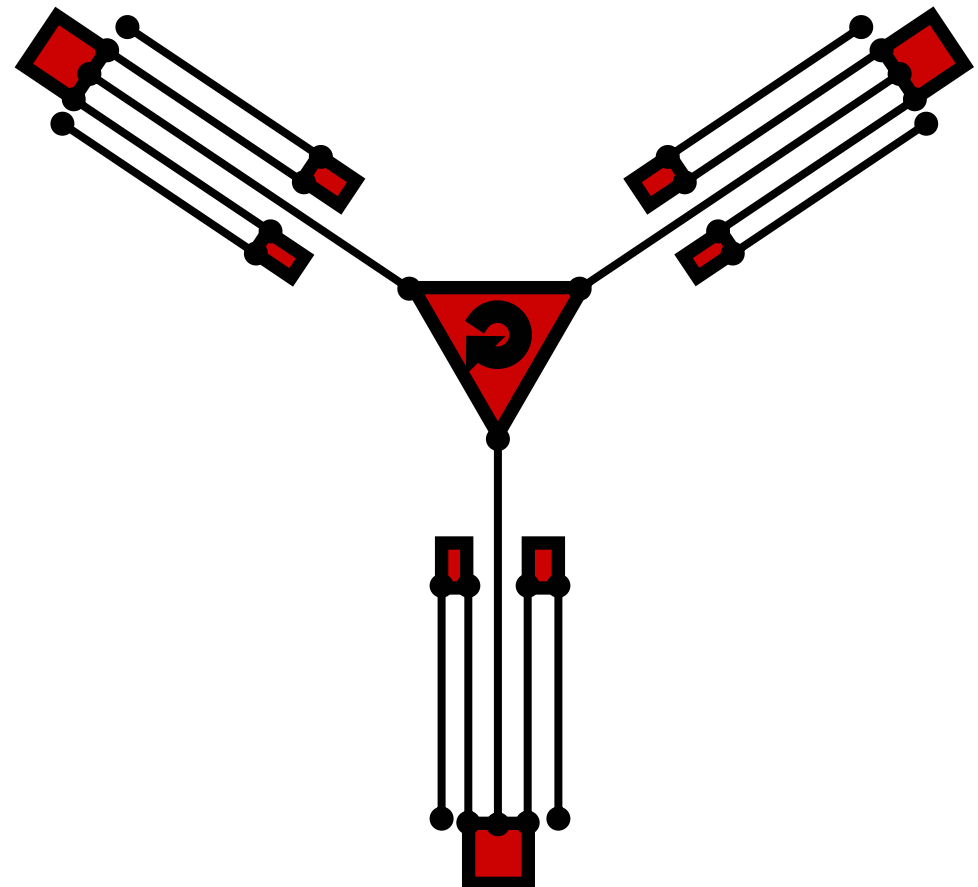
### STEP 7: Size and shape optimization

Stiffness, load capacity, efficiency, etc...

### STEP 8: Concept selection phase II

Direct comparison with design requirements

Photo removed for copyright reasons.  
Compliant test rig for automotive steering column.



# Exact constraint

**At some scale, everything is a mechanism**

## Exact constraint: Achieve desired motion

- By applying minimum number of constraints
- Arranging constraints in optimum topology
- Adding constraints only when necessary

**Visualization is critical, this is not cookbook**

### For now:

- Start with ideal constraints
- Considering small motions
- Constraints = lines

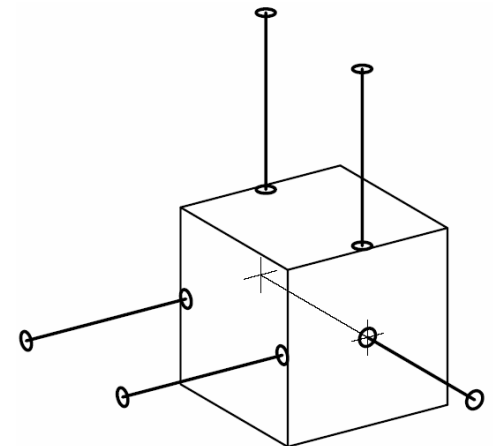


Figure: Layton Hales PhD Thesis, MIT.

# Constraint fundamentals

**Rigid bodies have 6 DOF**

**DOC = # of linearly independent constraints**

**DOF = 6 - DOC**

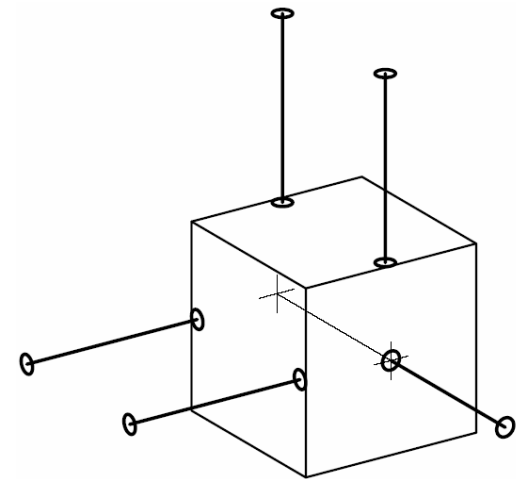


Figure: Layton Hales PhD Thesis, MIT.

**A linear displacement can be visualized as a rotation about a point which is “far” away**

# Statements

**Points on a constraint line move perpendicular to the constraint line**

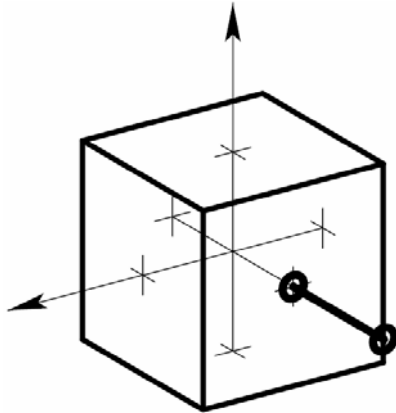
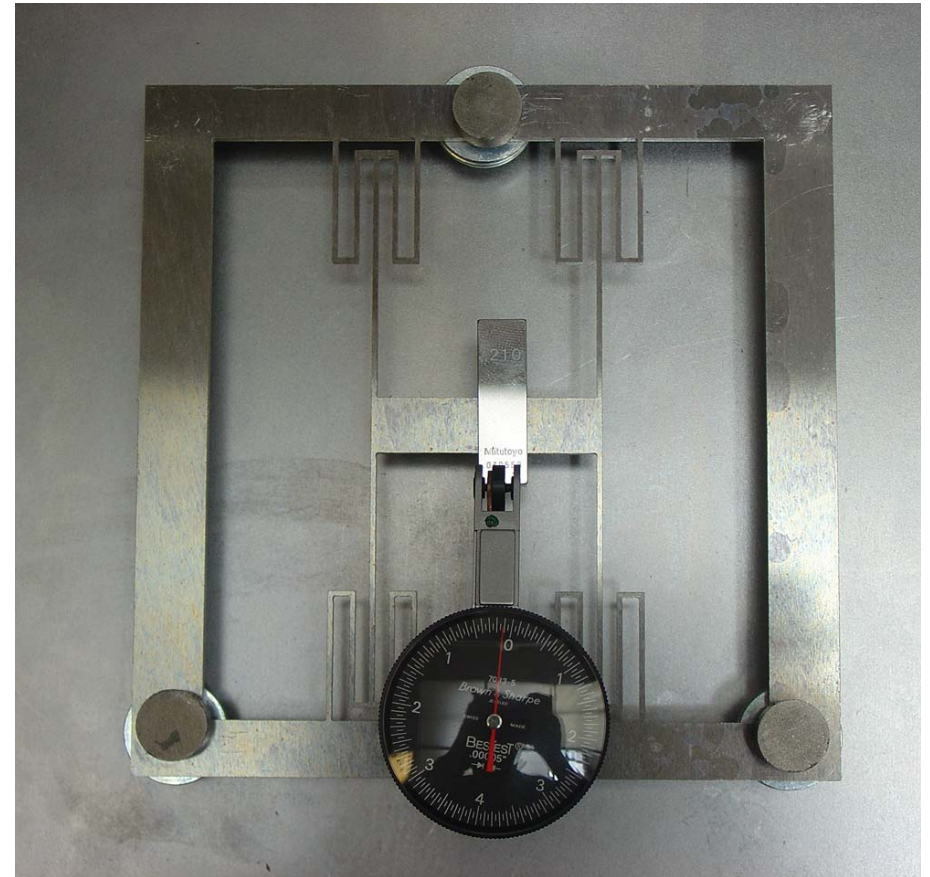


Figure: Layton Hales PhD Thesis, MIT.

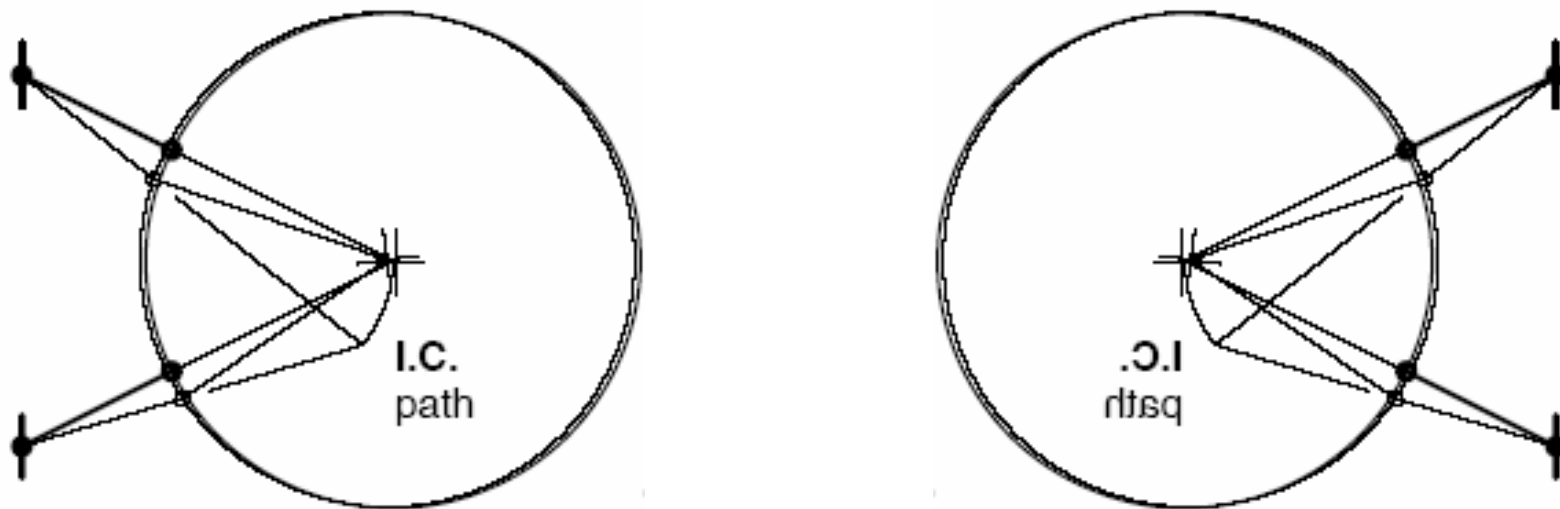
**Constraints along this line are equivalent**

Diagram removed for copyright reasons.  
Source: Blanding, D. L. *Exact Constraint: Machine Design using Kinematic Principles*.  
New York: ASME Press, 1999.



# Statements

**Intersecting, same-plane constraints are equivalent to other same-plane intersecting constraints**

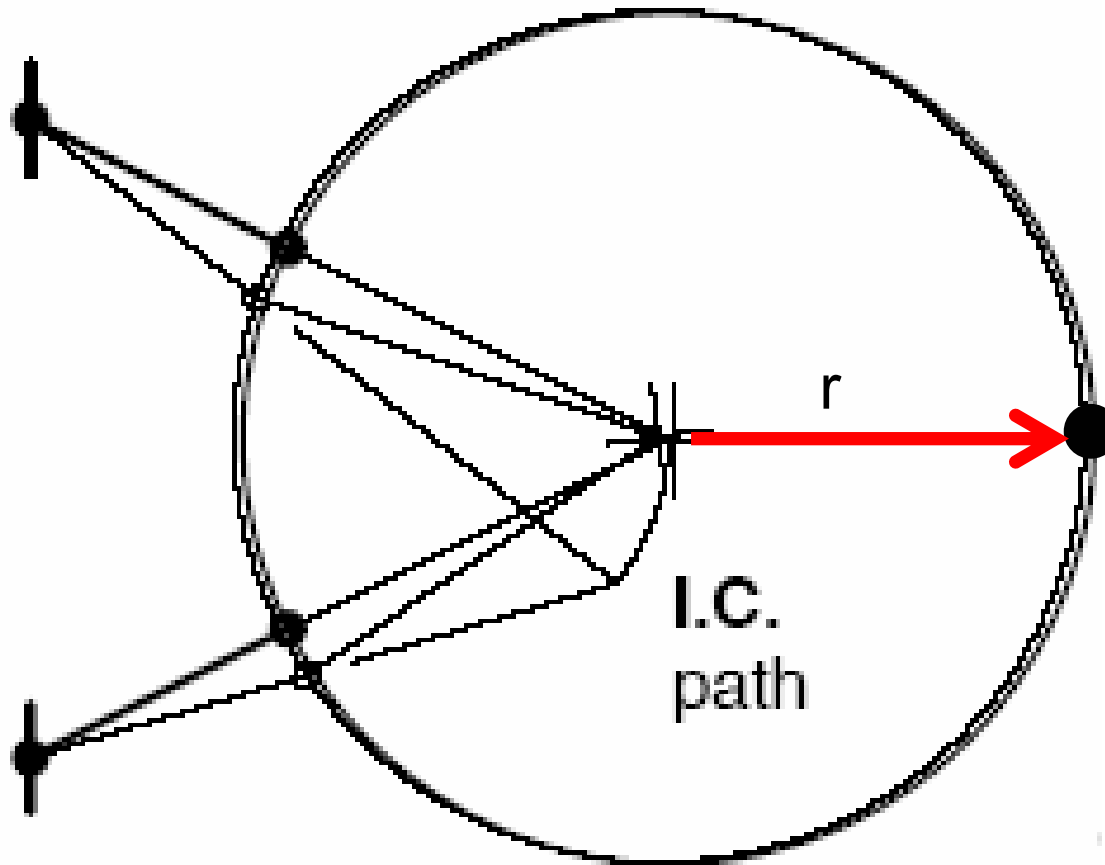


**Instant centers are powerful tool for visualization, diagnosis, & synthesis**



# Abbe error

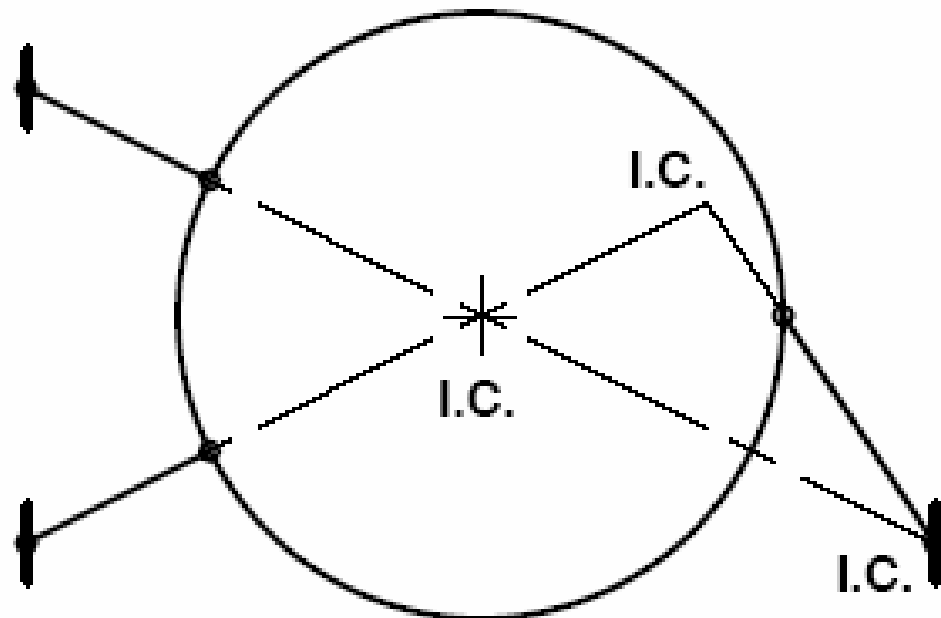
Error due to magnified moment arm



# Statements

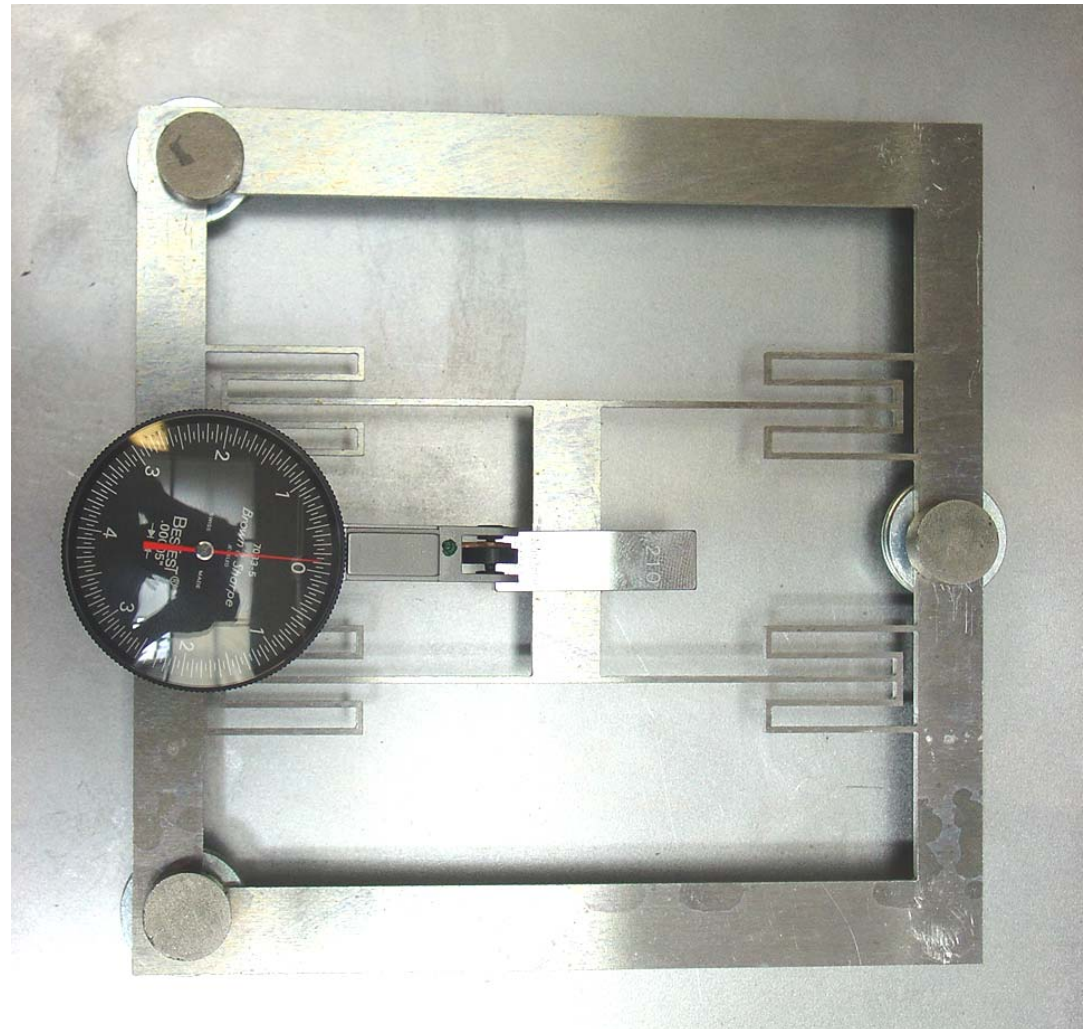
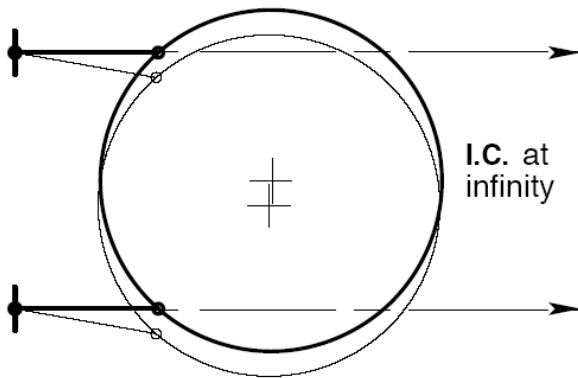
**Constraints remove rotational degree of freedom**

**Length of moment arm determines the quality of the rotational constraint**



# Statements

**Parallel constraints may be visualized/treated as intersecting at infinity**



# Basic elements

Bars

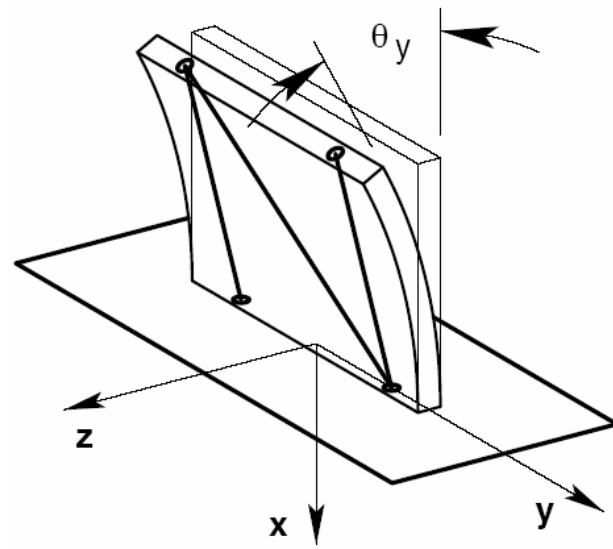
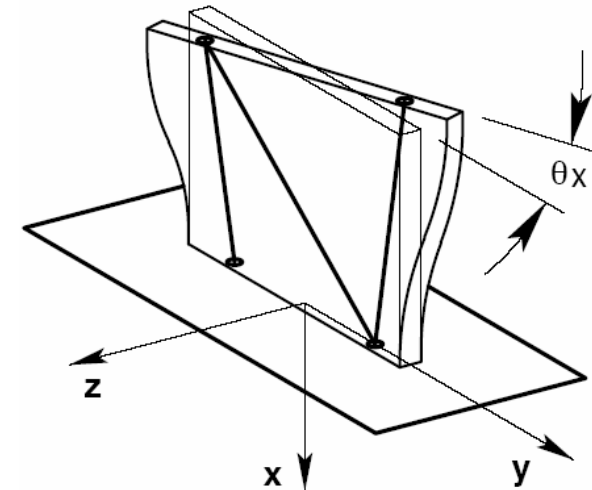
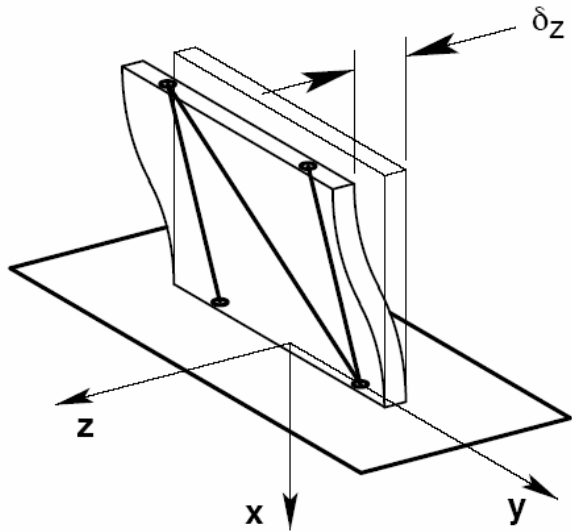
Beams

Plates

Diagrams removed for copyright reasons.  
Source: Blanding, D. L. *Exact Constraint:  
Machine Design using Kinematic Principles.*  
New York: ASME Press, 1999.

Notch Hinge

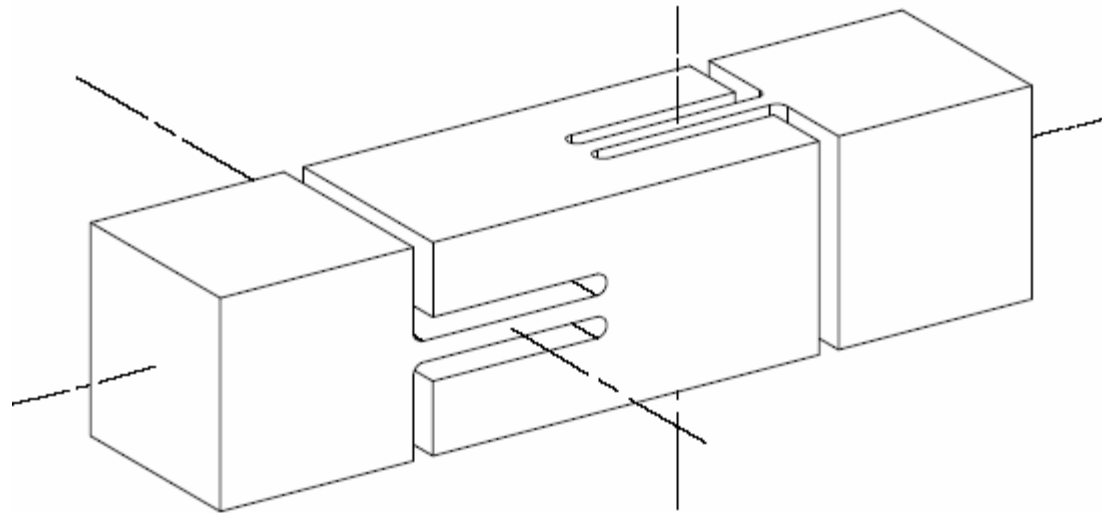
# Examples



Do you really get  $\delta z$ ?

Figures: Layton Hales PhD Thesis, MIT.

# Examples



Series: Add DOF

Follow the serial chain

Pick up every DOF

Differentiate series by  
Load path

Shared load path =  
Series

This could be 5 DOF

Depends on blade  
length

Figure: Layton Hales PhD Thesis, MIT.

# Examples

Parallel: Add Constraints

Where there is a common DOF,  
then have mechanism DOF

There are no conflicts in  
circumferential displacement  
To  $\theta_z$

Non-shared load paths = parallel

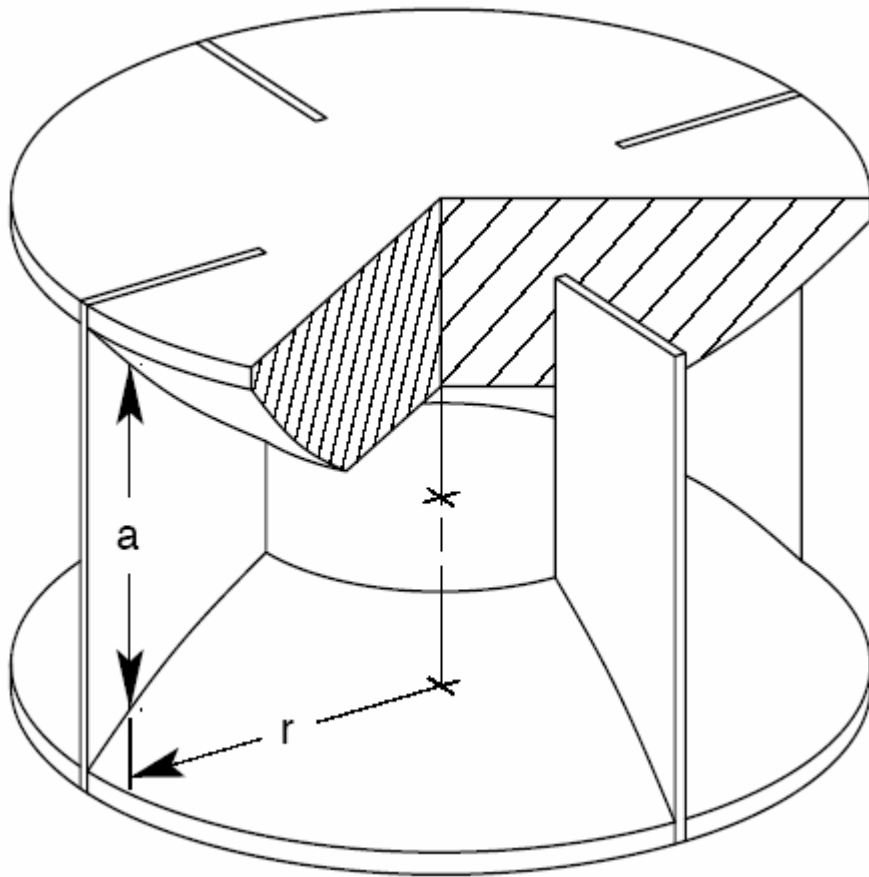


Figure: Layton Hales PhD Thesis, MIT.

# Examples

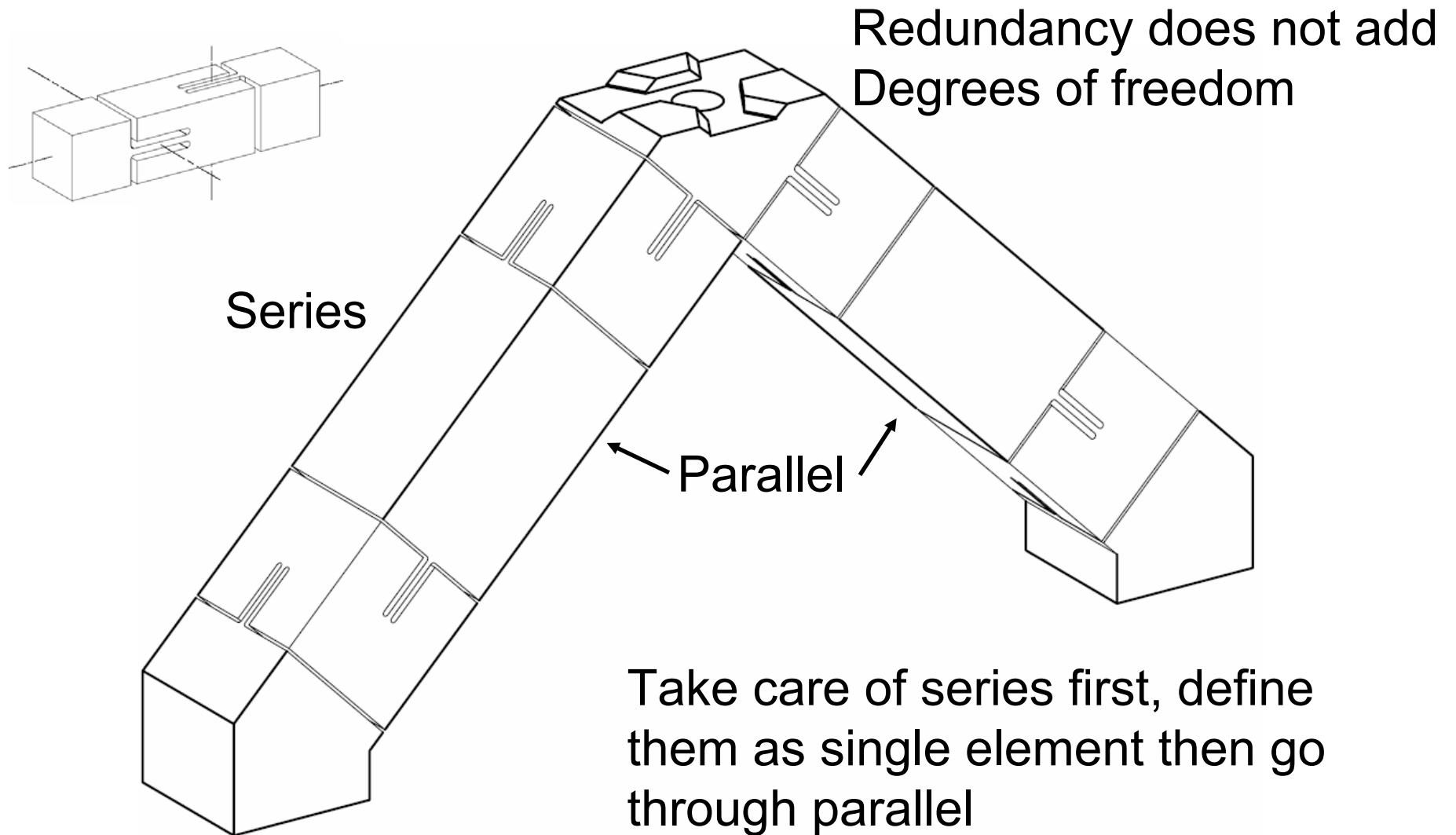
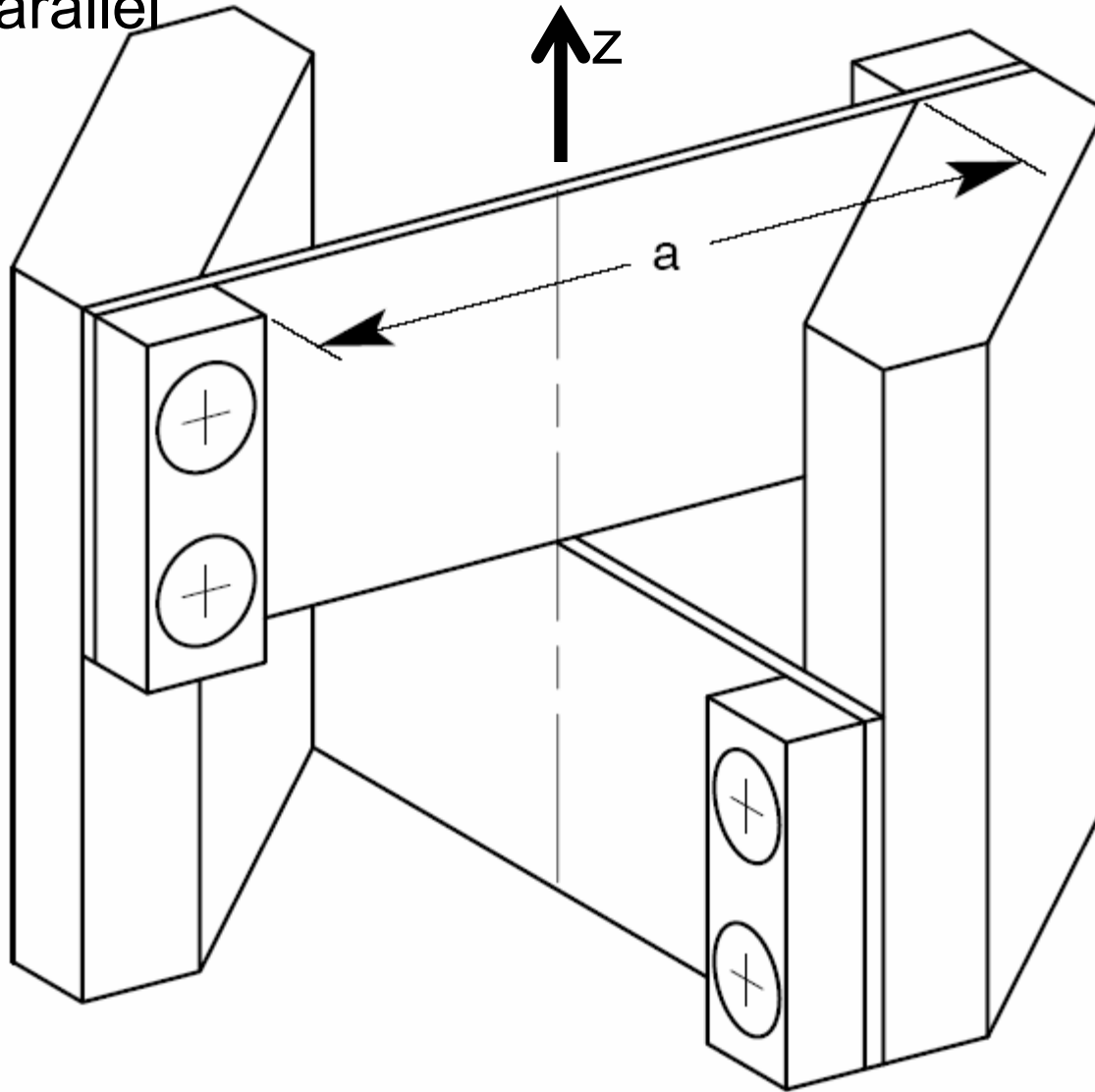


Figure: Layton Hales PhD Thesis, MIT.



# Examples

Parallel



Theta z is a common  
Degree of freedom

All others conflict

Figure: Layton Hales PhD Thesis, MIT.

# Examples

$\delta z$  is a common  
Degree of freedom

All others conflict

Rotation arms cause  
Conflict in out-of-plane  
rotations

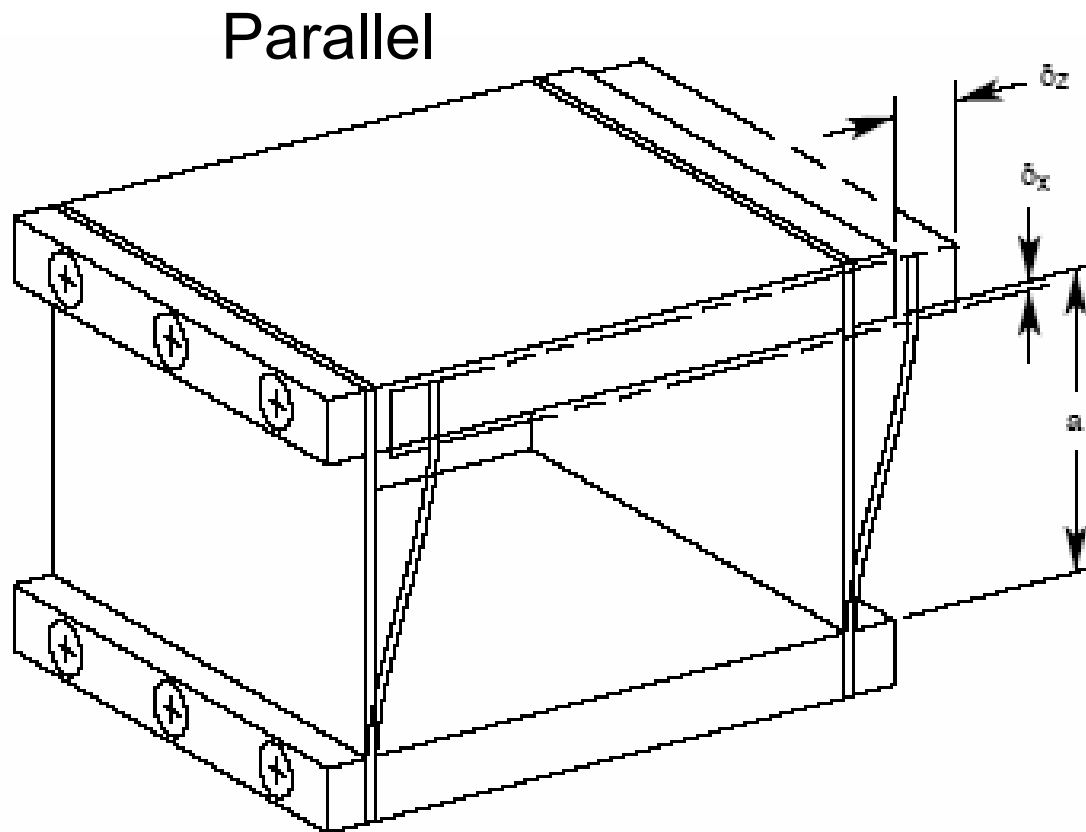


Figure: Layton Hales PhD Thesis, MIT.

# Over constraint

**Flexures are often forgiving of over constraint**

**Over constraint = redundant constraint**

**Identifying over constraint**

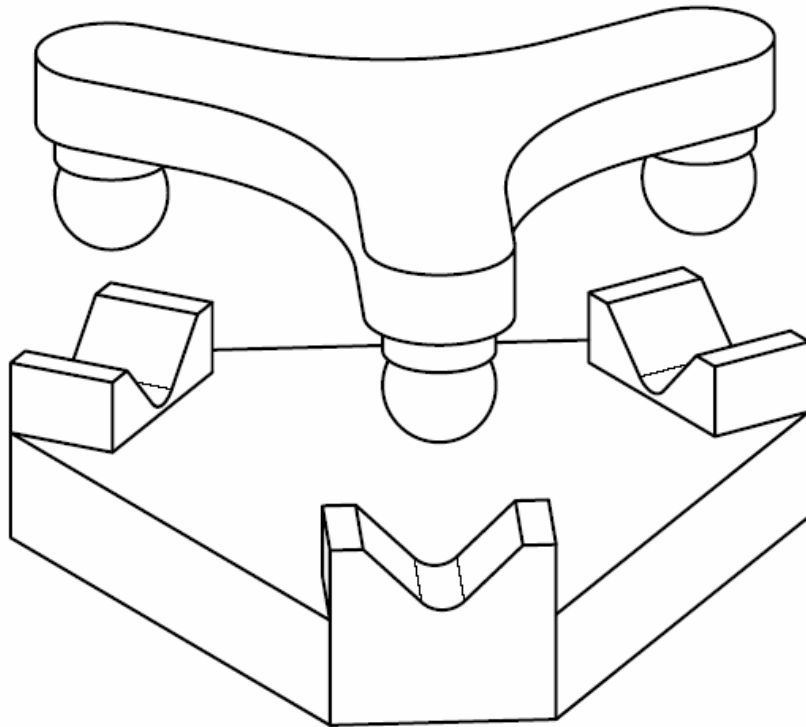
- How much energy is stored?

**General metric relating constraint stiffness to motion along constraint**

$$\frac{K_{\parallel}}{K_{\perp}} \cdot \frac{\delta_{\perp}}{\delta_{\parallel}} \rightarrow CM_k \cdot CM_{\delta} \ll 1$$

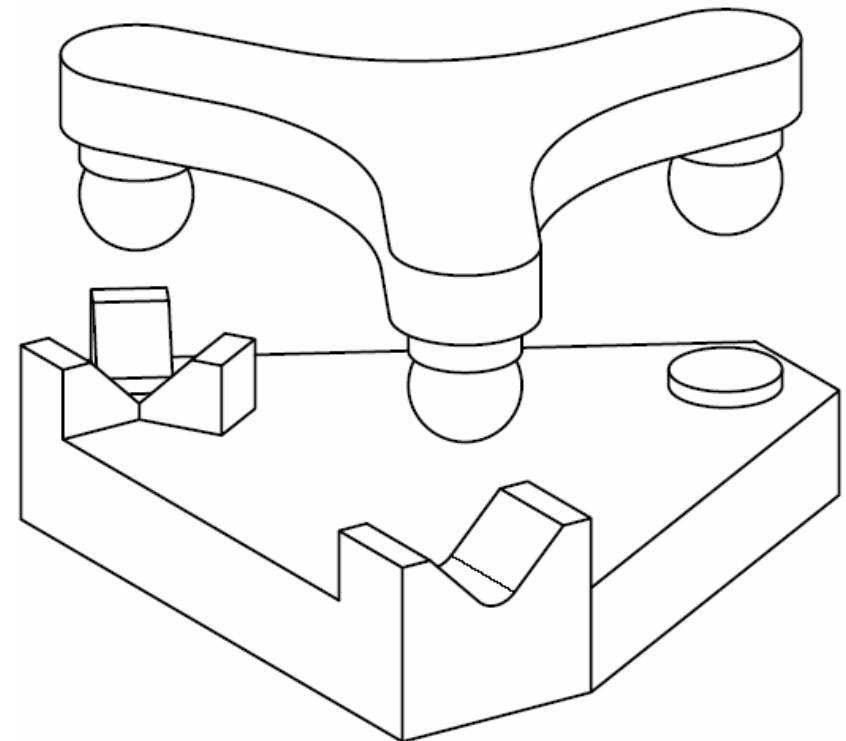
# Extension: Fixtures

You will need to build a Passive fixture for your STM



Maxwell

Kelvin



Figures: Layton Hales PhD Thesis, MIT.

# Fixtures as mechanisms

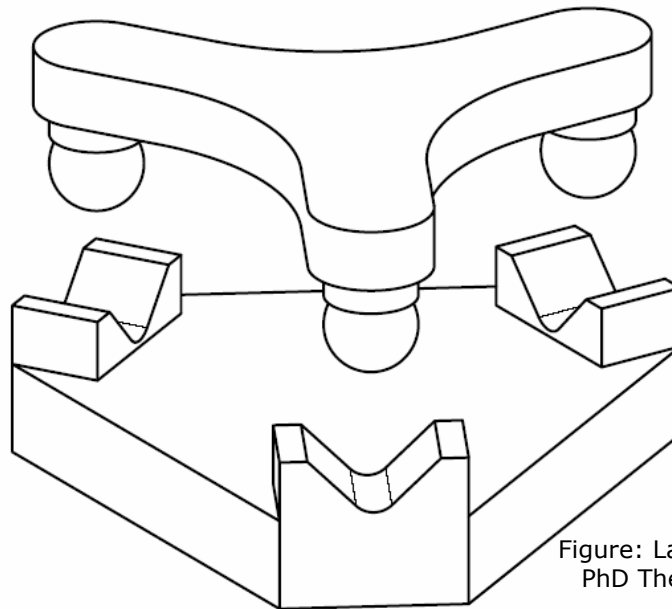
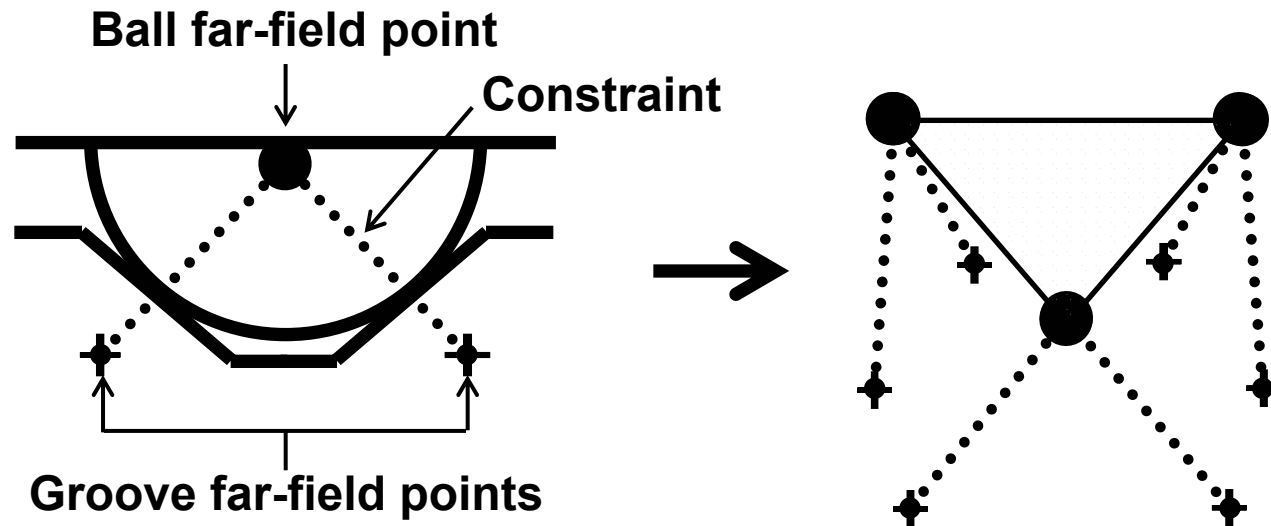


Figure: Layton Hales  
PhD Thesis, MIT.

# Details of QKC element geometry

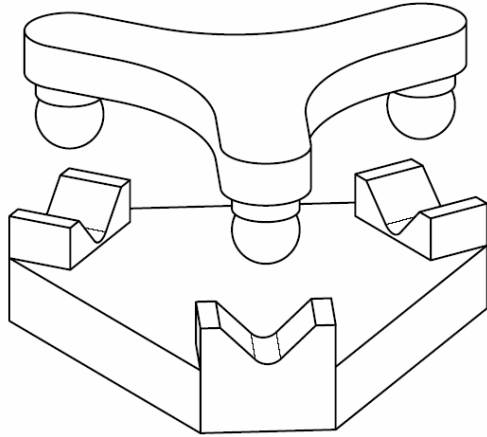
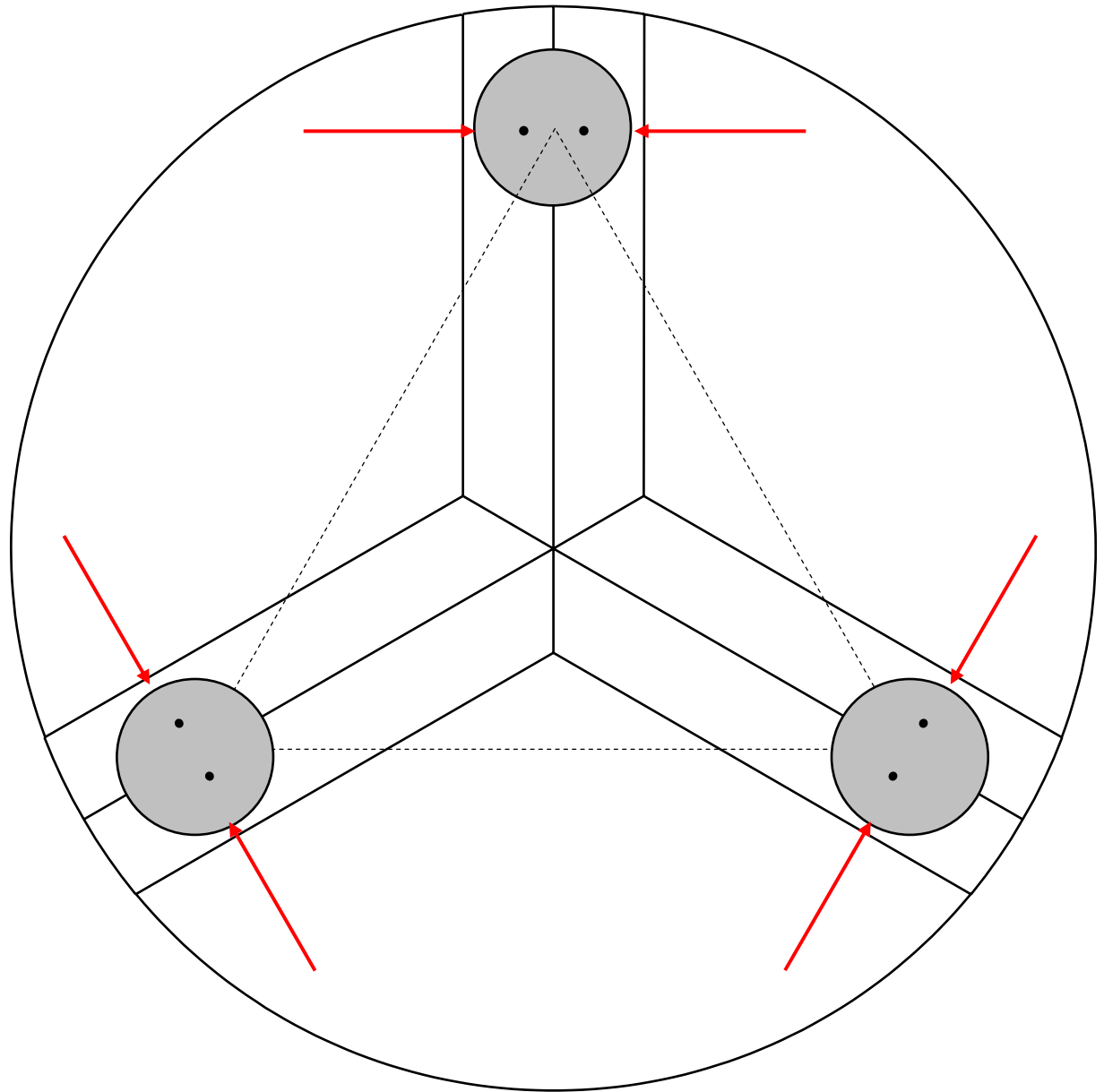
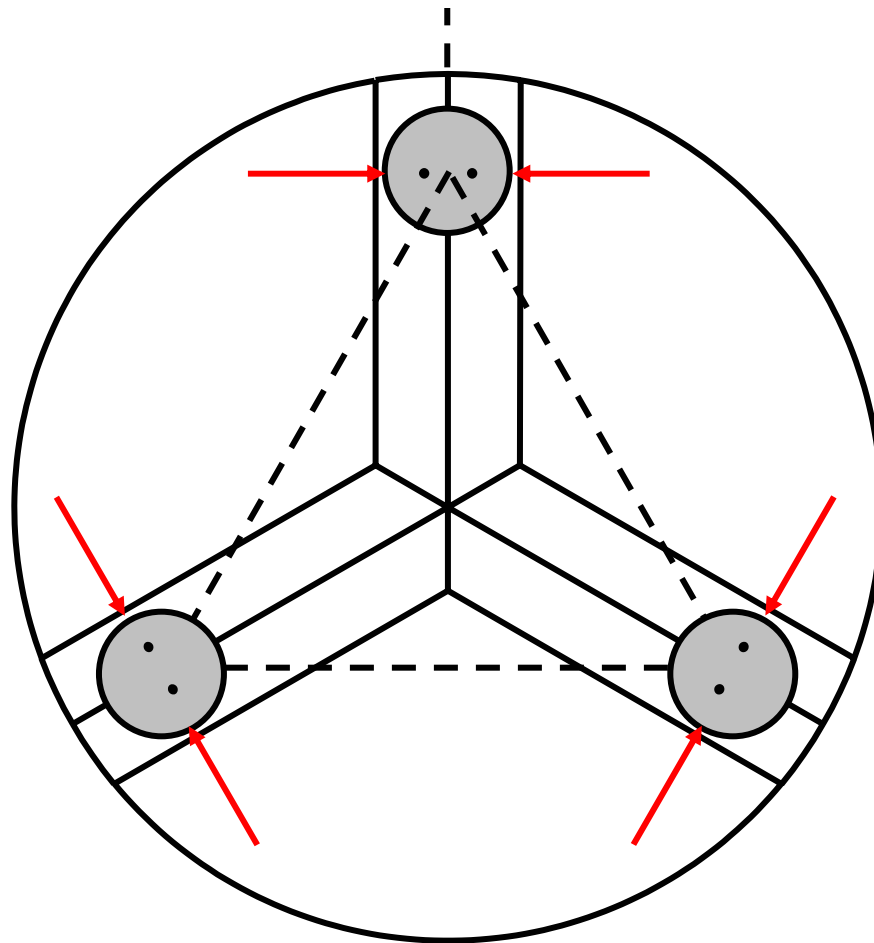
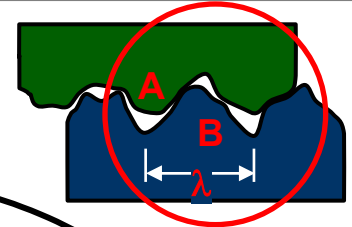


Figure: Layton Hales  
PhD Thesis, MIT.

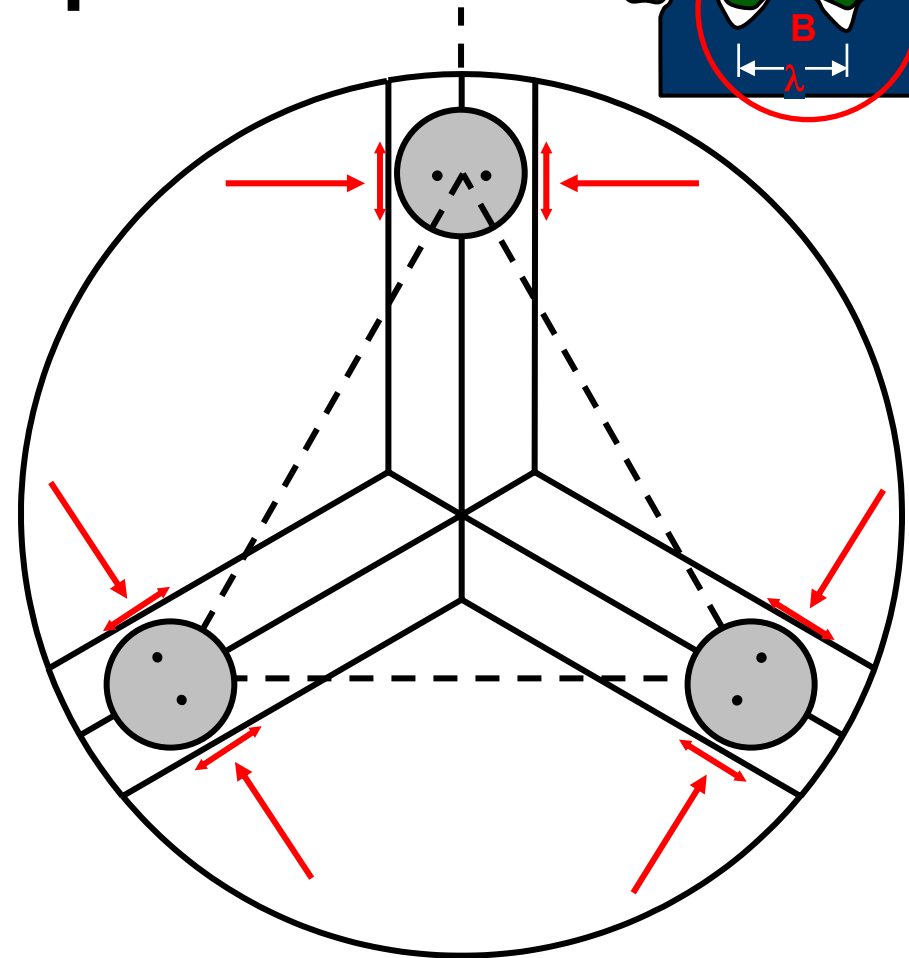


# Consequences of friction

Are kinematic couplings perfect?

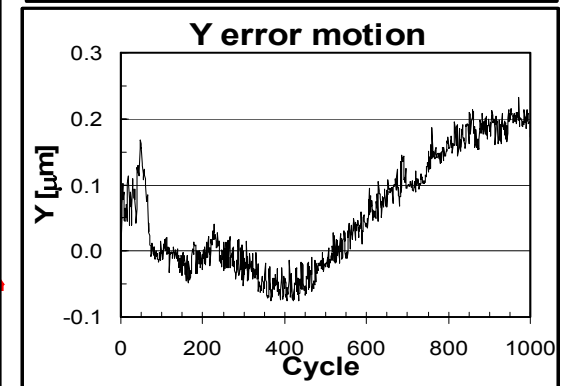
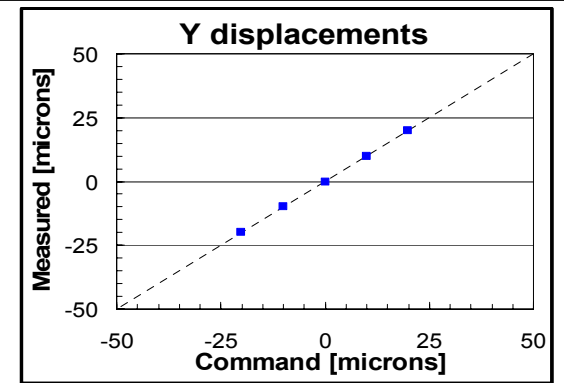
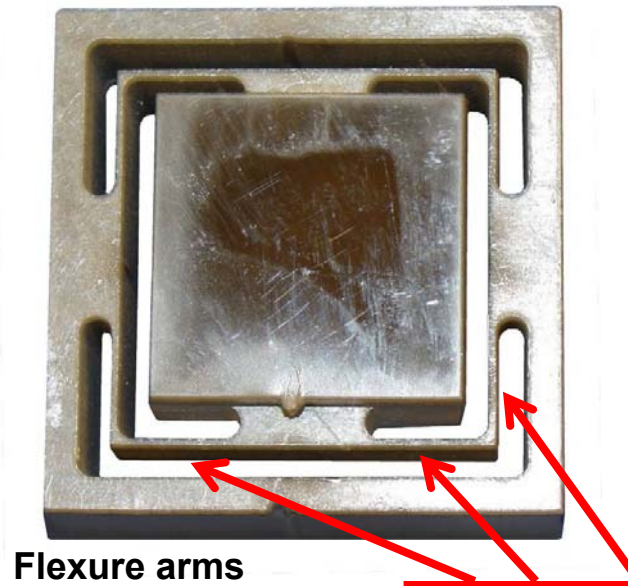
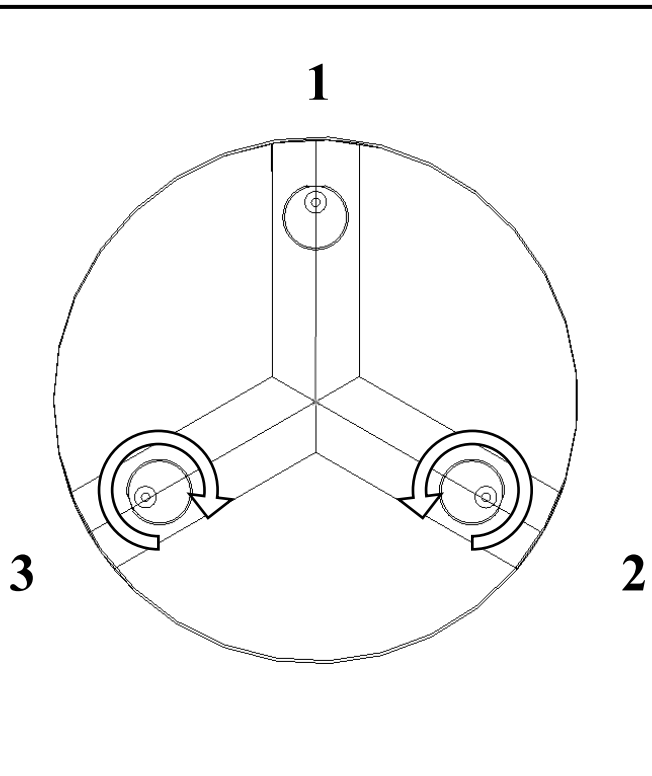


Ideal in-plane constraints



Real in-plane constraints

# Flexure grooves reduce friction effect





# Instant center visualization example

Instant center can help you identify how to best constrain or free up a mechanism

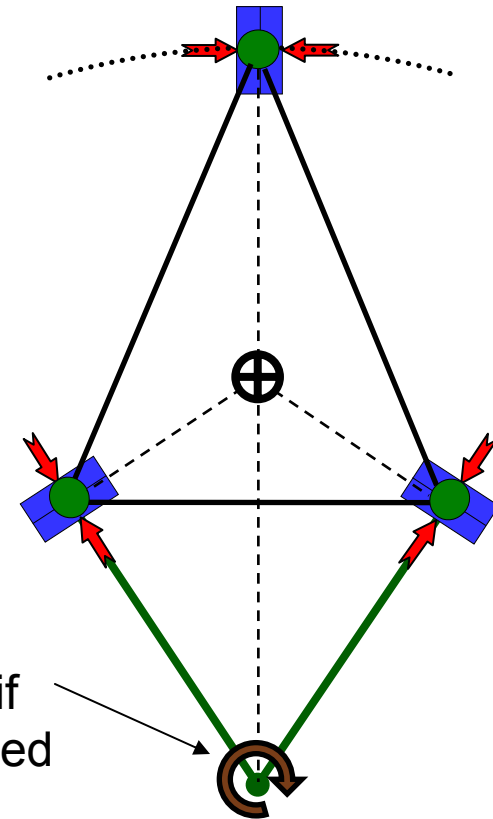
$$\frac{K_{\parallel}}{K_{\perp}} \cdot \frac{\delta_{\perp}}{\delta_{\parallel}} \rightarrow CM_k \cdot CM_{\delta} \ll 1$$

Diagram removed for copyright reasons.  
Source: Alex Slocum, *Precision Machine Design*.

**Poor**

**Good**

Instant center if  
ball 1 is removed



# Examples

Is it a wise idea to put three balls in three cones while the balls are rigidly attached to a rigid part?

$$\frac{K_{\parallel}}{K_{\perp}} \cdot \frac{\delta_{\perp}}{\delta_{\parallel}} \rightarrow CM_k \cdot CM_{\delta} \ll 1$$

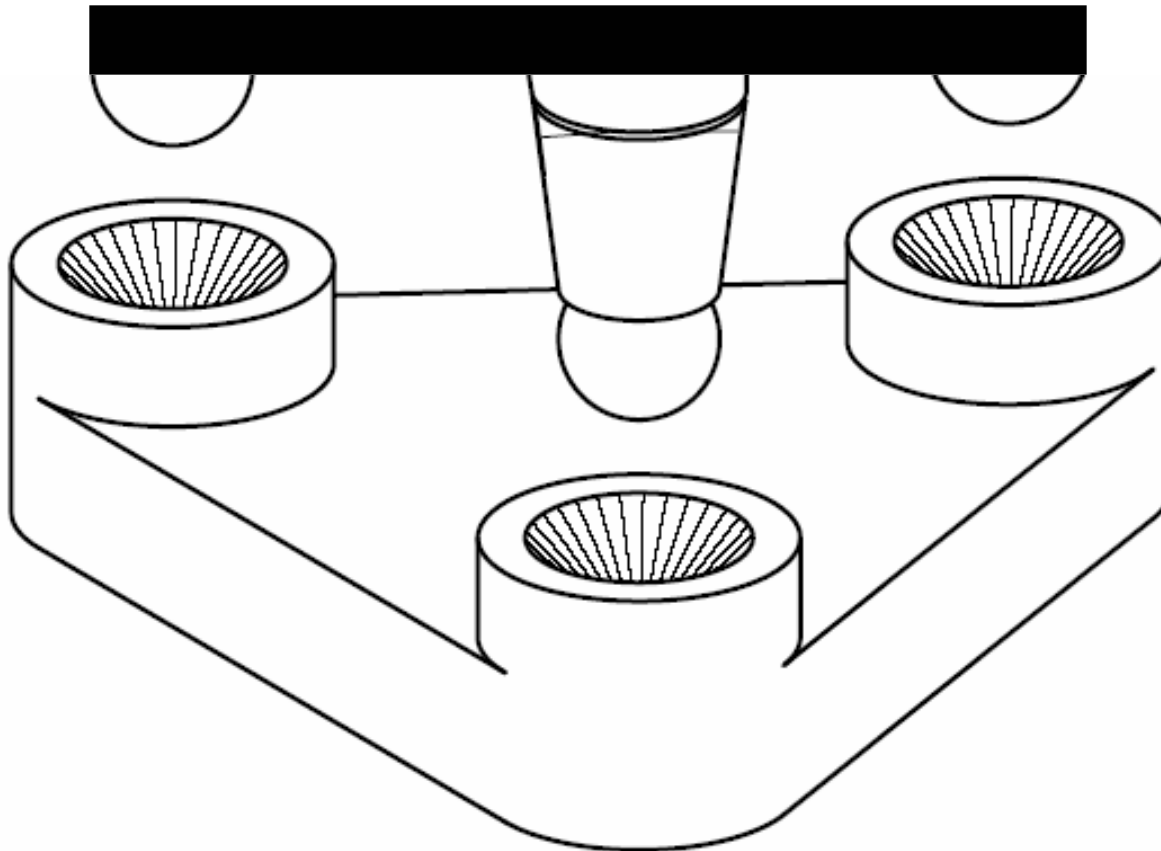
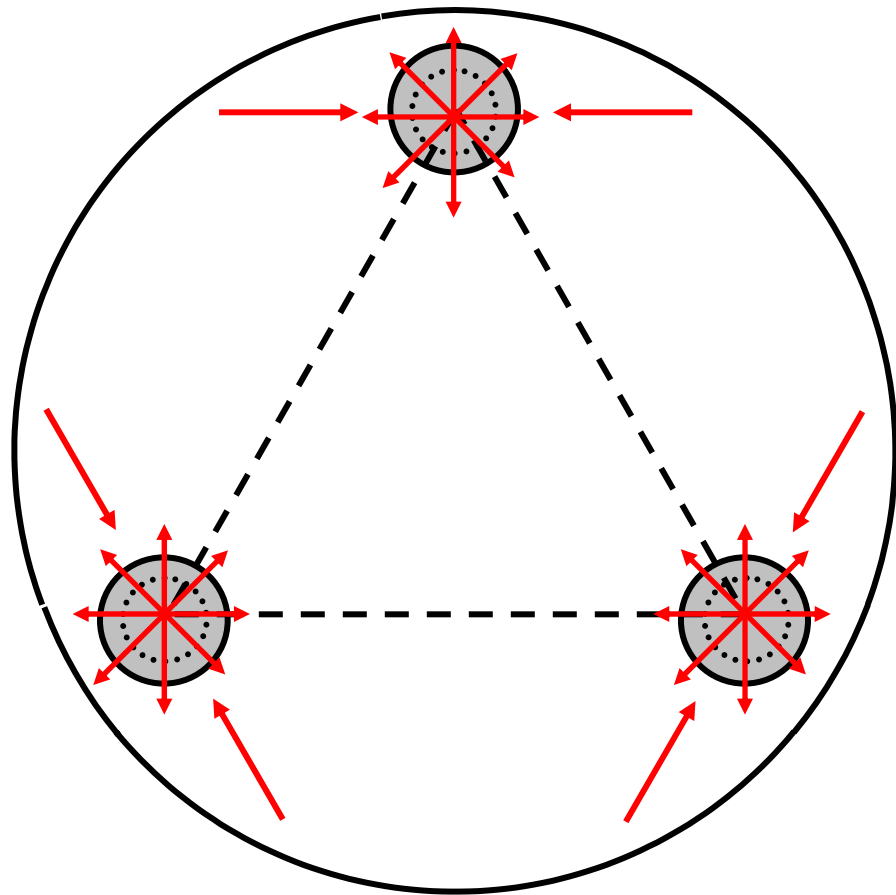
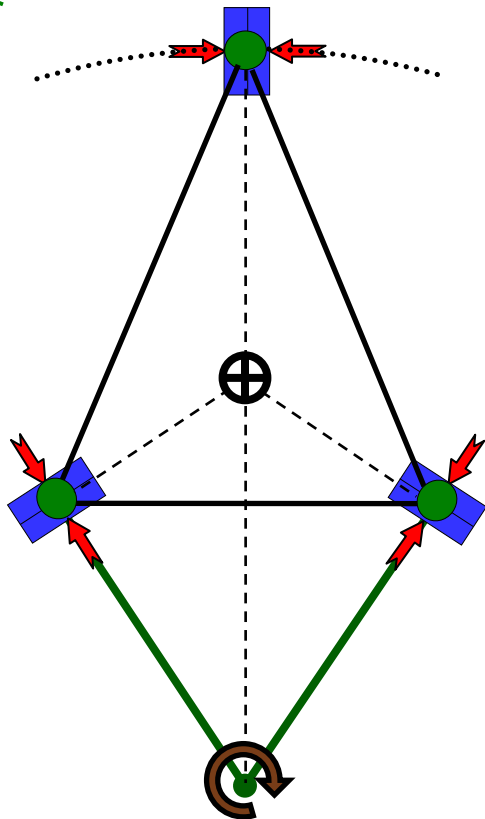
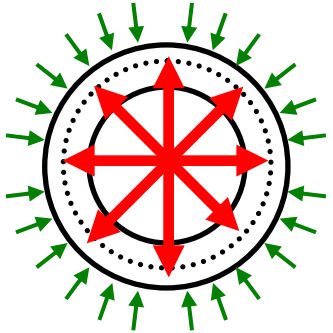


Figure: Layton Hales PhD Thesis, MIT.

# In-plane use of flexures

Three balls in three cones

What does the constraint diagram look like?



# Use of flexures to avoid over constraint

## Flexures provide a very low CM for each joint

- ❑ Energy stored due to over constraint is minimized
- ❑ Energy is channeled through continuously variable
- ❑ Is possible to reach a true minimum

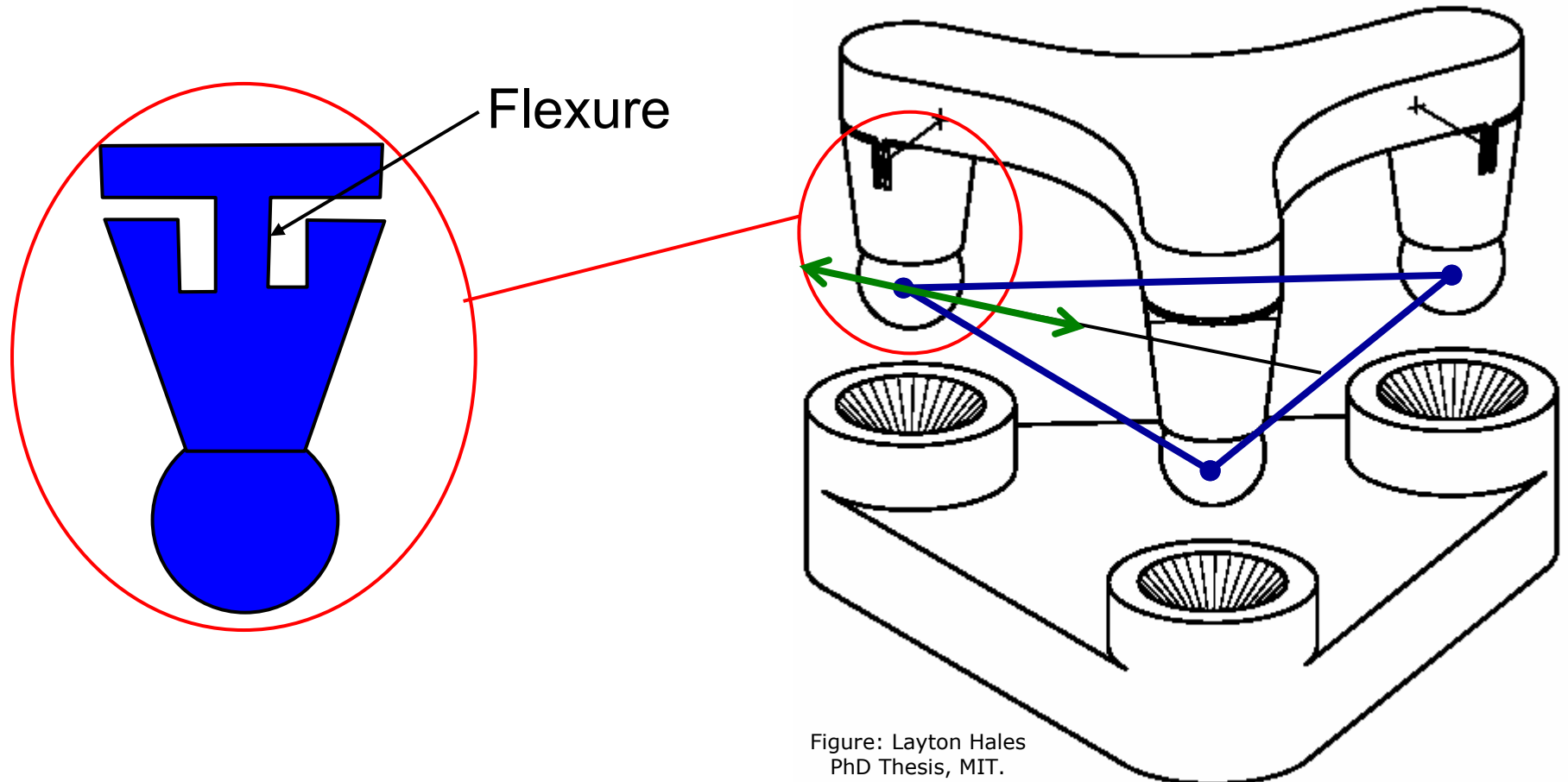
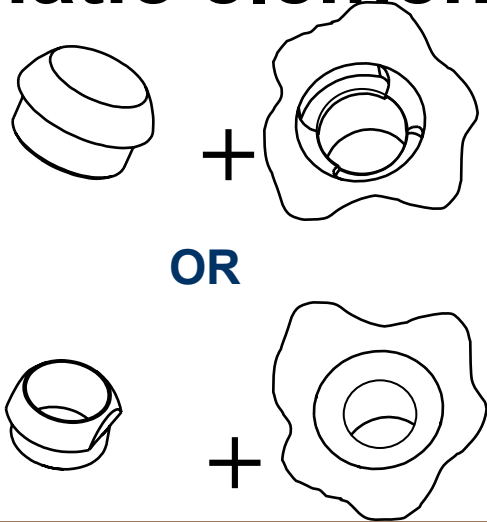


Figure: Layton Hales  
PhD Thesis, MIT.

# Low-cost couplings

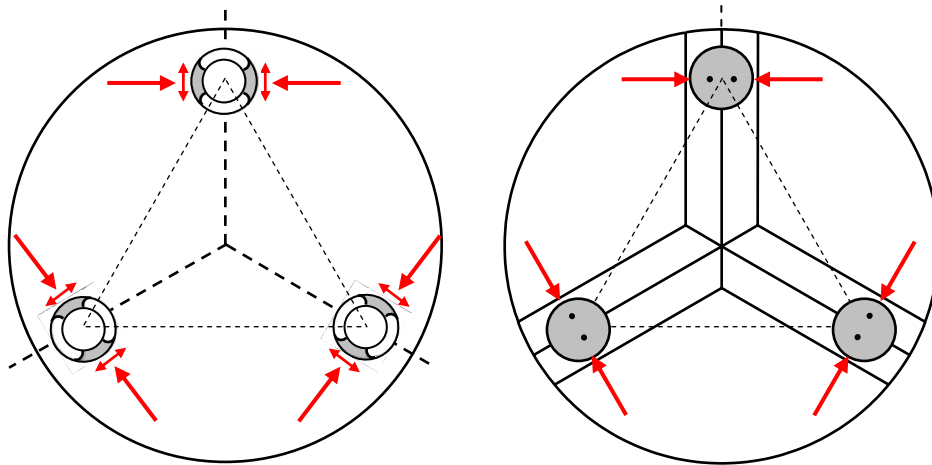
## Kinematic elements



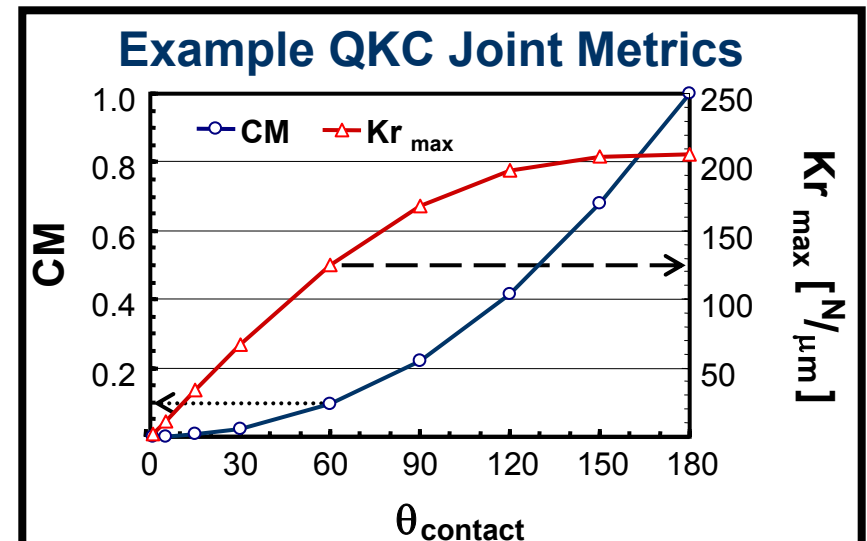
## Manufacturing

Diagrams removed for copyright reasons.  
"Cast + Form Tool = Finished"

## Constraint diagrams



## Metrics



# Case study: Duratec engine

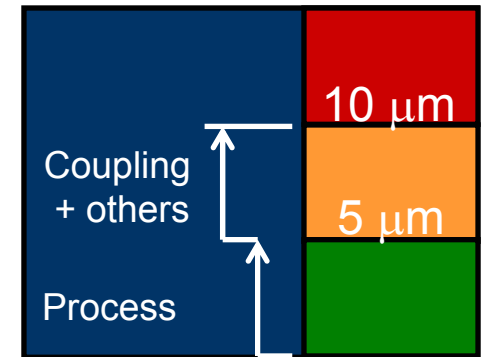
## Components



**Block**

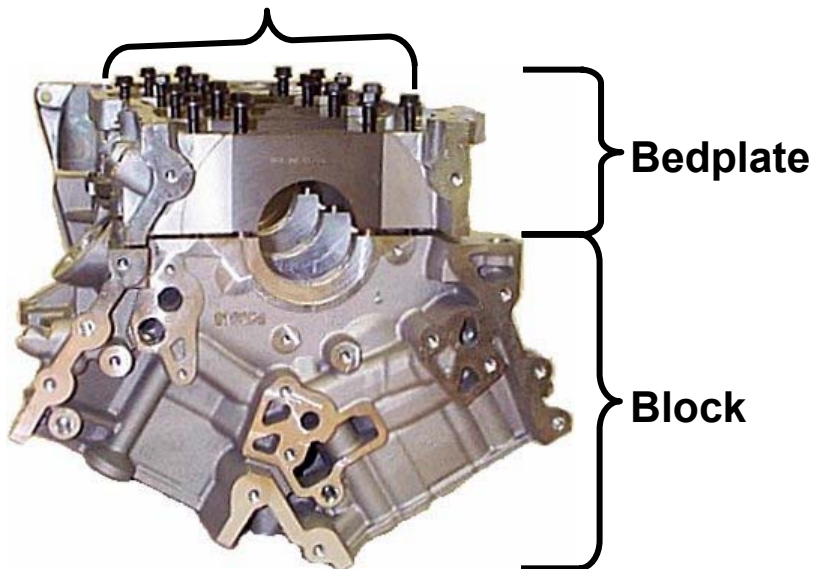


**Bedplate**

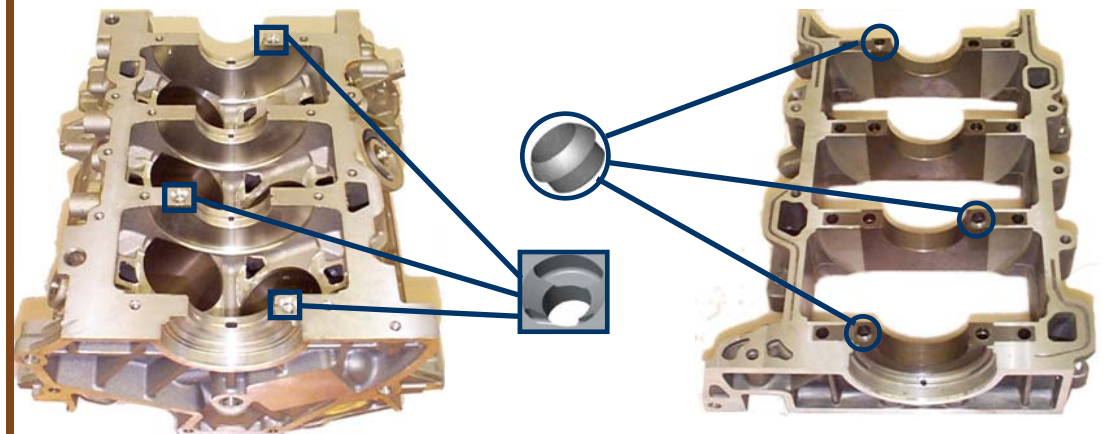


## Pinned joint

Assembly Bolts

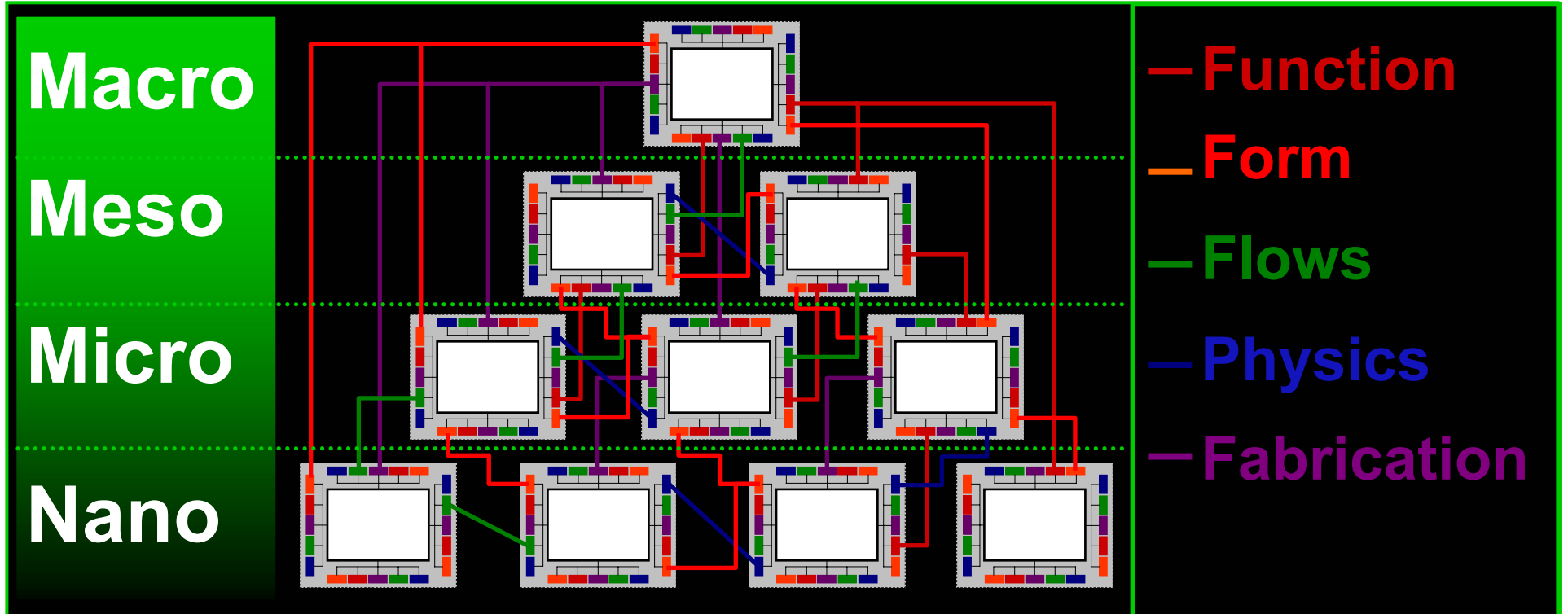


## QKC



# Micro-scale systems

# Cross-scale coupling



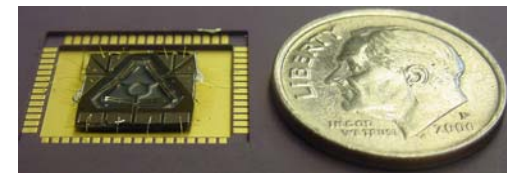
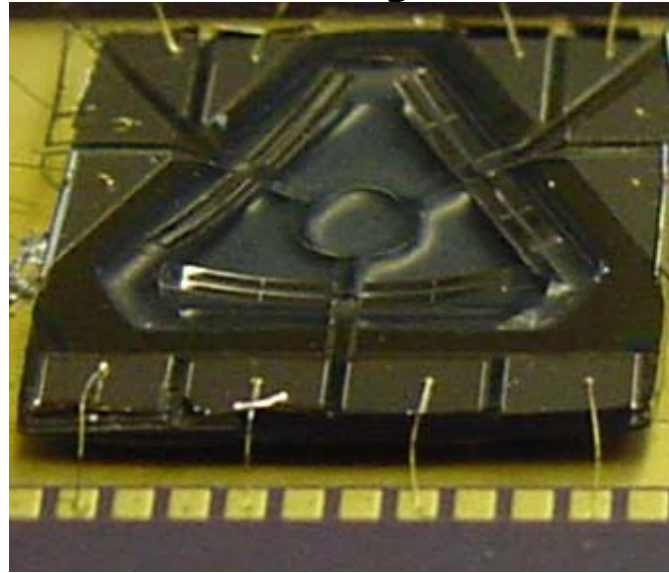
Function	Form	Flow	Physics	Fabrication
What	Geometry	Mass	Application	Compatibility
Who	Motion	Momentum	Modeling	Quality
Why	Interfaces	Energy	Limiting	Rate
Where	Constraints	Information	Dominant	Cost
Etc...	Etc...	Etc...	Etc...	Etc...



# Micro-scale MuSS main challenges

## Fabrication is fundamentally different

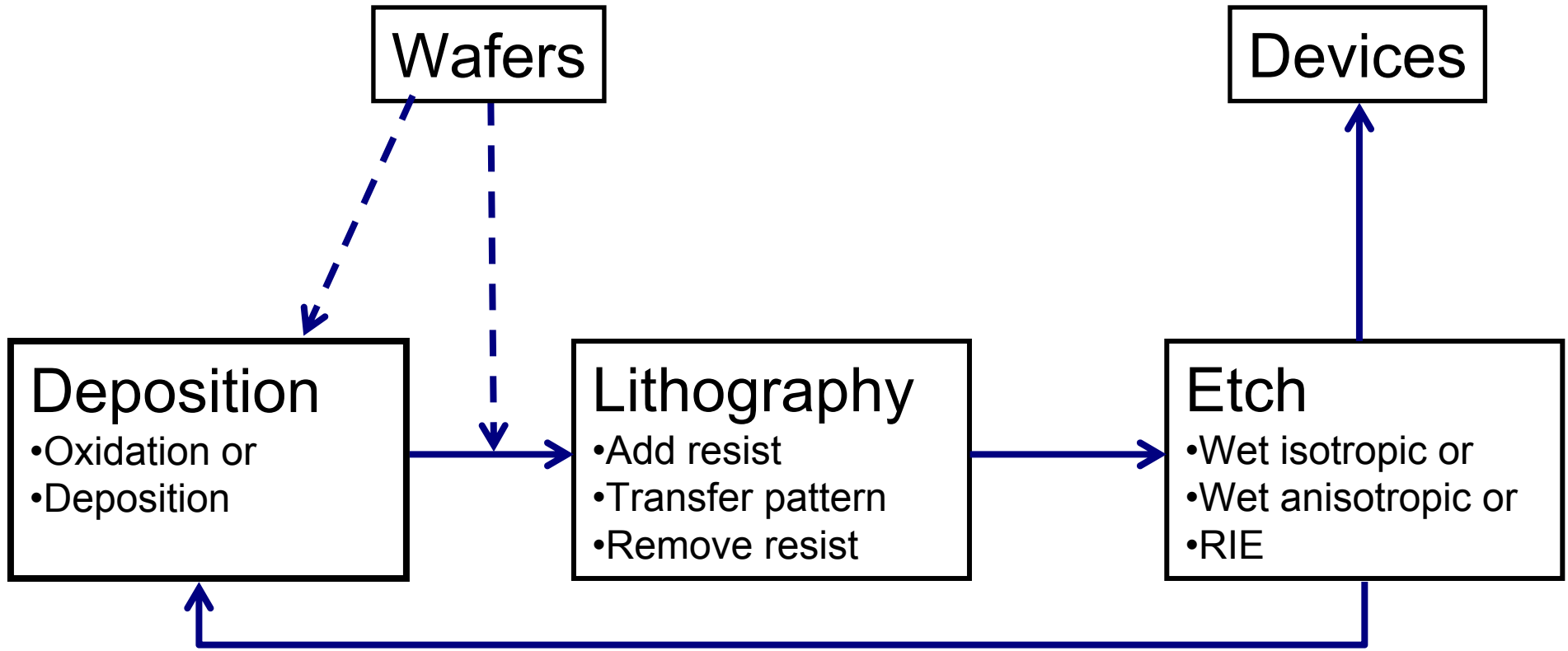
- Chemical
- Molecular
- Ballistic
  
- Finished geometry
- Possible geometries



## Physics “rounding” is no longer acceptable

- Surface forces
- Thermal time constants
- Strains

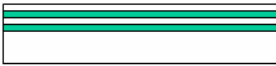





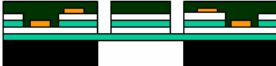


# General process

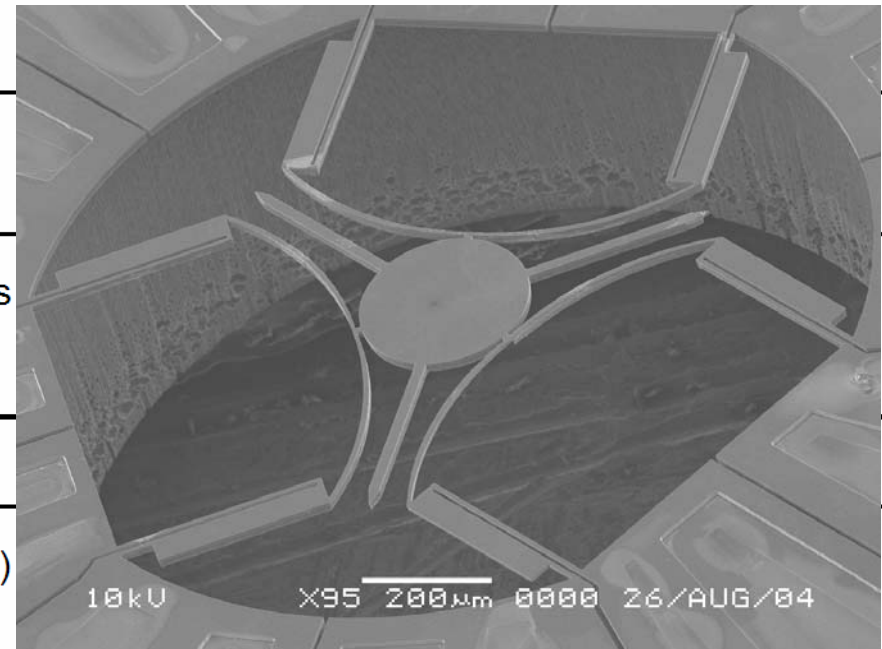


**Bulk micromachining = Removal of the wafer**

**Surface micromachining = Add/remove layers**

# MiHx fabrication

Step	Recipe/Description
	Double deck SOI; Device layers @ 8 microns thickness; Oxide at 1 micron thickness
	Photoresist and pattern
	DRIE (Si) and BOE Oxide
	Pattern AL contacts at 350 nm thickness
	Photoresist and pattern
	DRIE (Si) and BOE Oxide and DRIE (Si)
	Pattern handle wafer; Mount to quartz wafer; DRIE backside etch
	Release with vapor HF
	Remove resist via plasma etch



# Micro-scale physics

**For strong dependence on characteristic length, importance of phenomena decreases with characteristic dimension**

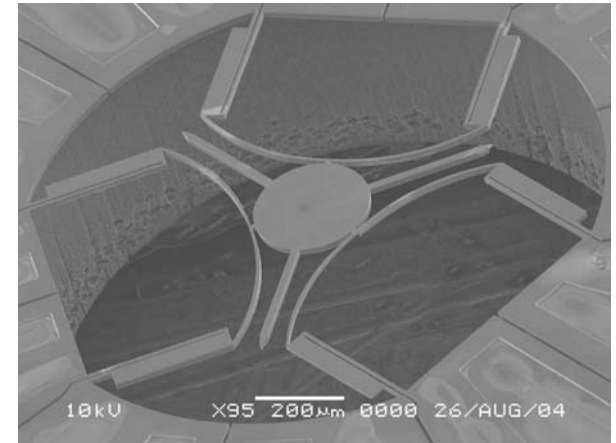
□ Body  $L^3$

**For weaker dependence on characteristic length, phenomena become dominate at small scale**

□ Electrostatic  $L^2$

□ Thermal  $L$

□ Surface tension  $L^2$

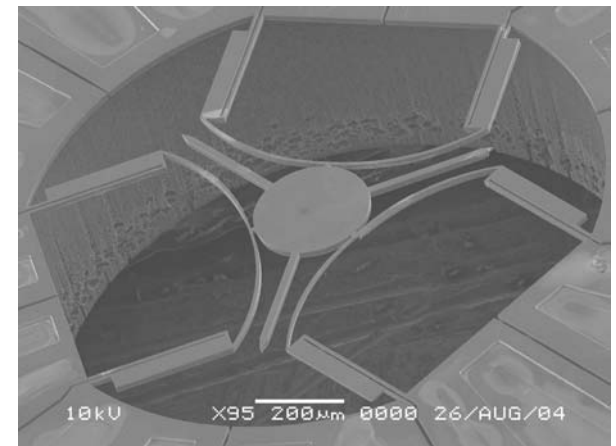


# Micro-scale physics

Find the parts **ALL** of the flows that could exist.

Until you gain intuition you must analyze them all with **OOM** and ratios...

Take ratio of important flows



Apply physics without physics “rounding”

# Clean rooms and particles

class	maximum number of particles per cubic foot of air of diameter greater than or equal to each indicated size					typical uses
	0.1 $\mu\text{m}$	0.2 $\mu\text{m}$	0.3 $\mu\text{m}$	0.5 $\mu\text{m}$	5.0 $\mu\text{m}$	
1	35	7.5	3	1	—	integrated circuits
10	350	75	30	10	—	
100	—	7502	300	100	—	miniature ball bearings; photo labs; medical implants
1000	—	—	—	1000	7	
10000	—	—	—	10000	70	color TV tubes; hospital operating room
100000	—	—	—	100000	700	ball bearings

# Micro-scale physics: Electrostatics

How does electrostatic physics scale?

$$U_E = \frac{\epsilon_0 \cdot L \cdot L \cdot V^2}{2 \cdot z}$$

How does ratio of  $F_{\text{Electric}}$  scale to  $F_{\text{Body}}$ ?

$$\left| \frac{F_{\text{Electric}}}{F_{\text{Body}}} \right| \sim \frac{1}{L}$$

What does this mean for MuSS interaction?

- What happens if you downsize each by factor of 10?

What does this mean for the STM project?

# Micro-scale physics: Thermal

How does thermal physics scale?

$$-h \cdot A \cdot (T - T_{\text{inf}}) = \rho \cdot c \cdot V \cdot \frac{dT}{dt}$$

$$Bi = \frac{h \cdot L}{k}$$

$$e^{\left[-\left(\frac{h \cdot A}{\rho \cdot V \cdot c}\right) \cdot t\right]} = \frac{\theta}{\theta_{\text{inf}}} = \frac{T - T_{\text{inf}}}{T_{\text{initial}} - T_{\text{inf}}}$$

$$\tau \sim \frac{\rho \cdot V \cdot c}{h \cdot A} \rightarrow L$$

Is this a good or a bad thing for MEMS actuators?

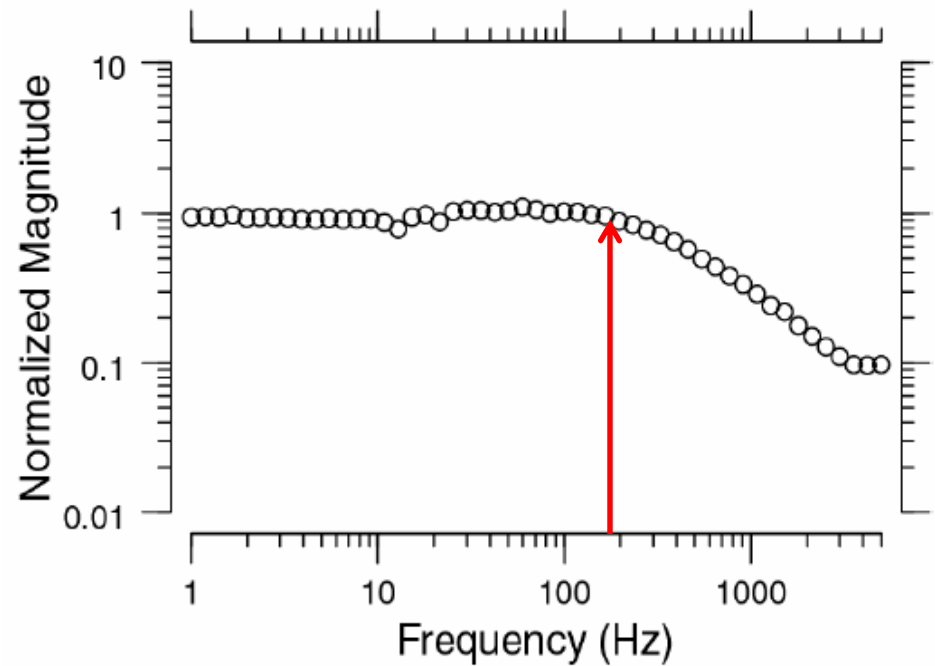
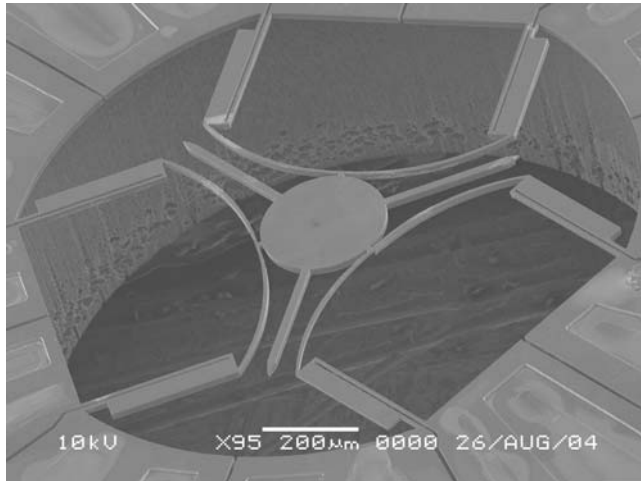
For the STM?



# Micro-scale physics: Thermal

Cooling...

Heating...



# Assignment

**What are the implications for rinsing suspended MEMS devices clean of acids in distilled water? For example you might model a cantilever which of course has a finite stiffness...**

**Comment on humidity and MEMS devices**

**1 page maximum!!!**

[Matweb.com](http://Matweb.com)

**Email to course secretary by Wednesday 5pm.**